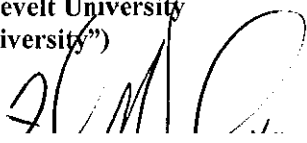


IN WITNESS WHEREOF, intending to be legally bound, each party hereto has caused its duly authorized representative to execute this First Amendment on its behalf, as of the First Amendment Effective Date.

PNC Bank, National Association
("PNC Bank")

Roosevelt University
("University")



[Illegible text]

D:

[The remainder of the page is heavily redacted with thick black horizontal bars.]

EXHIBIT G

**DEPARTMENT OF EDUCATION CASH MANAGEMENT
COMPLIANCE AGREEMENT**

THIS DEPARTMENT OF EDUCATION CASH MANAGEMENT COMPLIANCE
AGREEMENT ("CM Agreement") is entered into this 21st day of May, 2016, between Department of

University, an institution of higher education organized and operated under the laws of the State of Illinois, having offices at 430 South Michigan Avenue, Chicago, Illinois 60605, ("University"), and PNC Bank, National Association, a national banking association ("PNC Bank"). This CM Agreement is an exhibit to and an integral part of that certain University Banking Services Agreement dated May 1, 2014

(a) "DoE Regulation" shall mean the Department of Education Regulation for Code

(f) "Effective Date" shall mean July 1, 2016.

obtained by the Financial Institution prior to opening a PNC Financial Account. The Financial Institution complies with the applicable laws that govern the account opening process. Therefore, the Financial Institution always secures the student's consent prior to opening a PNC Financial Account. The Financial Institution has reviewed its account opening policy with the University and the University has concluded the student consent requirement is deemed satisfied.

(b) Student Choice. The University shall provide the PNC List to the student as set forth in Section 2(b) above.

(c) Agreement. In accordance with the effective date set forth in the DoE Regulation, the

who have obtained the PNC Financial Account are, considered as a whole, consistent with or below prevailing market rates. (the "Review")

(1) The University shall provide PNC Bank with a copy of the results of each Review within fifteen (15) days from the completion of the review.

(2) The DoE Regulation requires the University have the right to terminate the Agreement should the findings of the Review disclose the PNC Financial

Account fees are not considered as a whole consistent with or below prevailing

market rates. Additionally, the DoE Regulation requires that the University have

5. DoE Compliance Information


In order to comply with the DoE Regulation the University may be required to disclose

information that is deemed by the Financial Institution to be proprietary and/or confidential in nature, ("DoE Compliance Information"). In order to ensure that no unintended harm is caused to either party, the University agrees to the following:

- (a) The University must always request any and all information regarding the Agreement or

IN WITNESS WHEREOF, intending to be legally bound, each party hereto has caused its duly authorized representative to execute this Department of Education Cash Management Compliance Agreement on its behalf, as of the Effective Date.

ROOSEVELT UNIVERSITY

 for Miroslava Mejiakrug Per:

Title: Associate VP for Finance

Date: 6/14/16